A Preference Judgment Tool for Authoritative Assessment

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ABSTRACT

Preference judgments have been established as an effective method for offline evaluation of information retrieval systems with advantages to graded or binary relevance judgments. Graded judgments assign each document a pre-defined grade level, while preference judgments involve assessing a pair of items presented side by side and indicating which is better. However, leveraging preference judgments may require a more extensive number of judgments, and there are limitations in terms of evaluation measures. In this study, we present a new preference judgment tool called JUDGO, designed for expert assessors and researchers. The tool is supported by a new heap-like preference judgment algorithm that assumes transitivity and allows for ties. An earlier version of the tool was employed by NIST to determine up to the top-10 best items for each of the 38 topics for the TREC 2022 Health Misinformation track, with over 2,200 judgments collected. The current version has been applied in a separate research study to collect almost 10,000 judgments, with multiple assessors completing each topic. The code and resources are available at https://judgo-system.github.io.

CCS CONCEPTS

• Information systems \rightarrow Relevance assessment.

KEYWORDS

offline evaluation, relevance judgment, pairwise preference

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1 INTRODUCTION

Offline evaluation has been widely employed for measuring the effectiveness of Information Retrieval and Recommender systems [7, 8, 18, 34, 35]. Offline evaluation depends on gold standard labels

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Figure 1: Overview of the preference judging tool.

for a set of queries, often collected through human relevance assessment [33]. To collect relevance labels, assessors are asked to assign a level of relevance to each document based on a given query or topic. Levels may be binary ("Relevant" or "Not relevant") or graded ("Perfect", "Highly relevant", etc.). For offline evaluation, relevance may depend on topical similarity and other factors such as authority, quality, and reliability [24].

Preference judgments have emerged as an alternative to traditionally graded judgment, where assessors are presented with two separate documents side-by-side and are asked to determine which one is more relevant to a given query [32]. Compared with graded judgments, preference judgments can be faster, have higher agreement among assessors, and provide better quality [9].

There are two drawbacks to preference judgments. First, that they demand more effort and are more labour-intensive, requiring around O(NlogN) judgments for N documents, even under an assumption of transitivity. Second, there are no universally accepted evaluation measures for preference judgments. In recent years, research work has focused on developing evaluation metrics for preference judgments [9, 14, 33] and effective strategies to reduce the number of judgments [15, 27]. This work assumes that preference judgments will be collected on crowdsourcing websites like Amazon Mechanical Turk, where assessors are untrained and labels are noisy [2, 37].

In this paper, and its accompanying demo, we introduce JUDGO, a new preference judgment tool for authoritative assessment, which assumes that assessors are trained and motivated to make accurate assessments. Under the assumption of authoritative assessment,

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Figure 2: An example of the preference judgment algorithm with four documents. Judgment proceeds in three rounds, producing a final preference ranking of $d_1 < d_2 = d_4 < d_3$. To minimize the time spent reviewing previously seen documents, a "best known" document (or equivalence class) is maintained until a better document is identified or the round ends.

JUDGO minimizes the total number of judgments required, focusing assessment effort on identifying the top results [15]. JUDGO provides flexibility, with a separate administration interface for configuration, allowing administrators to create assessment tasks, and customize the settings and parameters to fit their requirements. In addition, JUDGO includes multiple features intended to support assessors in reading and assessing quickly and efficiently, including tags, a search box, and a progress bar.

The tool employs a tournament-like preference judgment algorithm that determines the top-*k* documents based on assessor preferences and transitivity assumptions. An assessor may label two documents as equally preferred, which places them in an equivalence class. To reduce the need for the assessor to re-read previously seen documents, a single "best known" document is maintained on the left, until a better document is identified, or that document, along with its equivalence class, is assessed to be the top document in the current judging round.

2 RELATED WORK

Many early IR experiments employed binary relevance judgments, where documents are labelled as either "relevant" or "not relevant" [6, 13]. Under this approach, no distinction is made between documents in the relevant set, and they are effectively considered equally relevant for measurement purposes [4]. In later experiments graded judgments became an accepted alternative, which addresses this limitation of binary judgments, with higher grades reflecting greater relevance [22, 23]. However, graded relevance judgments lack universally accepted guidelines for defining the number and interpretation of relevance grades.

Under binary or graded assessment, documents are judged oneby-one. Under preference assessment, pairs of documents are compared with one another, with the assessor choosing the most preferred or determining that they are equal. Kim et al. [24] suggest that preference judgment can incorporate a range of factors beyond topical relevance, including authority, diversity, quality, and freshness. Preference judgments could potentially be extracted from online signals, such as clicks, as well as human judgments, potentially unifying online and offline evaluation methodologies [5, 16, 19, 21, 36, 39]. For example, if a user clicks on a document, it might be assumed that the user prefers that document over all documents that are ranked higher [11, 20, 33].

Prior work often focuses on evaluation measures for preference judgments, while the preference judgment algorithm and the process itself receive relatively less attention [37]. Several strategies such as tournament-like approaches [15], sorting algorithms [9, 30, 35], active learning [31], and classifiers [17], have been proposed for extracting top items in a pool of items to judge and reducing the total number of judgments. A recent proposal by Yan et al. [37] views human preference judgments as a duelling bandit's problem. Through a series of simulations and experiments, they suggest that an improved version of one algorithm [15] was the most promising candidate for human preference judging.

While some studies employed a small number of expert assessors, many researchers have investigated the possibility of using crowdsourcing to collect preference judgments [1, 3, 26, 28]. Yang et al. [38] reported that crowdsourced and professional assessors produced similar outcomes. They created a collection to reduce tied through the aggregation of preference, binary, and ratio assessment preferences in crowdsourced judgments.

The majority of past studies created their own private tools to meet their individual requirements [25, 38]. Carterette et al. [9] developed an interface that displays documents with their URLs and highlighted query terms to find relevant content quickly. Chandar and Carterette [10] enhanced their interface with a progress bar and topic description and concluded that assessors prefer shorter documents with fewer highlighted terms. Li et al. [27] proposed an interface with a budget monitoring panel and a sliding bar to weigh the preference between two items.

JUDGO builds on both this prior work and our own experience with preference judgment. It is an open-source tool — under ongoing development — which allows researchers to customize its settings to their specific data collection requirements. It supports a variety of features intended to facilitate assessment on varying devices — with different screen sizes — including highlighting, tags, search, font control, and sliding panels[29]. In presenting this demo, we hope to receive additional feedback on the tool, as well as providing members of the IR community with an opportunity to try preference judging for themselves on a variety of example tasks.

3 OVERVIEW OF THE INTERFACE

The JUDGO tool has three main modules, as shown in Figure 1: Backend, Assessor interface, and Admin panel. The Backend module has two components, the preference judgment and core components, which are responsible for managing the algorithm for preference judgment, interacting with the database, coordinating users' actions, and handling users and tasks. The Assessor interface has three primary pages, including the home page, profile page, and judgment page. The admin panel has three key components: task assignment, quality control module, and import/export of information.

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A) Home Page

B) Profile Page

Figure 3: The assessor interface in the JUDGO tool; A) Home Page presents users with assigned topics. B) Profile Page displays the assessor's progress and past activities.

We have designed a database with five tables for storing information on assessors, topics, documents, tasks, and judgments. The backend directly interacts with the database and passes data through web browsers to the assessor interface and admin panel. The tool is intended for two types of users: Admin researchers who initiate the judgments and assessors who conduct the judgments. The former interacts with the admin panel and the latter works with the assessor interface.

3.1 The Preference Judgment Algorithm

The preference judgment algorithm, running in the backend of the JUDGO tool is responsible for ranking documents based on user actions, utilizing an algorithm that maintains judging state with a heap-like data structure. This algorithm assumes transitivity and follows a tournament-style approach with multiple rounds. During each round, one or more documents are selected as winners according to the assessor's preferences, and placed in a separate relevance level. Additionally, the algorithm transforms equal items into equivalence classes. The heap-like data structure maintains the priority of items, where the data structure recursively consists of a top item (or equivalence class) and a list of children that are less preferable than the top item. The algorithm requires two inputs; a pool of documents and a threshold that determines the minimum number of top documents to be retrieved before stopping.

Figure 2 shows a running example of preference judgment algorithm with four documents $d_1 - d_4$. In the initial step (Step 1), a list with four heap-like data structures, each containing a single document is created from a set of four documents selected for a given topic (query). The algorithm started by removing the first two elements from the list, extracting their top item and presenting them side-by-side to the assessor for assessment.

In step one of Figure 2, the assessor is presented with d_1 and d_2 as the left and right documents in the JUDGO assessor interface. Assuming the assessor prefers document d_2 over d_1 , a new heaplike data structure is created with d_2 on the top and d_1 as its child. This new structure is added to the beginning of the list as shown in step 2 of Figure 2. As such, the assessor is exposed to only one new document (d_3) in step 2, as the algorithm takes advantage of the assessor's previous decision and shows them the preferred document (d_2) from the previous step along with the new document (d_3), avoiding the need to re-read the preferred document.

The assessor prefers d_3 over d_2 in step 2 and subsequently selects d_3 over d_4 in step 3. The first round of the algorithm is over. At this point, there is only one heap-like data structure item left on the list, and its top item (d_3) is considered as the winner of the round. Thus, in the first round, d_3 is determined to be in the top rank. When one round of the algorithm is completed, the single item in the list is popped and its children are added to the list as shown in step 4 of Figure 2. In step 4 of Figure 2, the assessor determines that documents d_2 and d_4 are equally preferred. A new heap-like data structure is created with both documents placed in an equivalence node shown as an oval shape in Figure 2. This equivalence node will be considered as the top item of this new heap-like data structure. As a result, both documents are regarded as winners of the second round and form the second-best relevance level. Since only document d_1 remains on the list, it forms a third relevance level. The algorithm then terminates since there are no additional items in the list to assess.

3.2 The Assessor Interface

When assessors log in to the JUDGO tool, they are directed to the homepage, as shown in Figure 3 (A), where they are presented with a list of topics. The assessors choose from the list, allowing them to decide what task to work on next, if several are available. In the top right corner, there is a menu that includes the user's profile and logout. The profile page provides an overview of the user's activities, including the total number of tasks, completed tasks, and total judgments performed, as well as a list of assigned tasks with their current state and the total number of required judgments.

Once a user clicks on "Start Judgment!" button, they are directed to the judgment page. As shown in Figure 4, the judgment page includes a toolbar and the two documents sections which are separated by a drag bar. Each document has an associated URL (H), title, and content. Assessors are provided with a unique pair of documents to assess at each step of the review process, and the "*NEW*" label (G) is displayed on the top of any document which has not been seen before. Assessors are required to read both documents, make a side-by-side comparison, and use the action panel (A) to determine which document, either the one on the left or right is more relevant to the given topic. The "equal" button could be used in case the contents of the documents are identical or they have the same level of preference. SIGIR '23, July 23-27, 2023, Taipei, Taiwan

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Figure 4: The assessor interface in the JUDGO tool; Judgment page presents a user with two documents side-by-side and provides them with various features for facilitating the decision-making process.

The tool also includes several features that assist assessors in evaluating pairs of documents and selecting the preferred one, such as the topic information button (E) which helps to understand the information need behind the query, especially when the assessor suffers from a lack of expertise on the topic. A font change panel (B) and dragbar accommodate different screen sizes; an undo button allows assessors to go back and revise their previous decisions. In addition, there is a progress bar (C) which indicates the number of judgments left to complete until the next round of the algorithm. The assessors can log out or return to the homepage to work on other tasks at any point during the judging process.

In order to facilitate assessment, a search box (D) and highlighting option (F) are provided for assessors potentially speeding up the process of reading and decision-making. Specified search terms are highlighted in different colours on the document to attract the attention of the assessors as shown in Figure 4. Moreover, the highlighted parts serve as a quick reference for the assessors, allowing them to focus on the critical parts of the document and make a judgment more accurately and effectively.

3.3 The Admin Panel

The first component of the admin panel – export/import — uploads lists of assessors and tasks, and downloads the final assessment results to a CSV file. The second component — task assignment enables the administrator to assign topics to assessors. In addition to manual assignments, they can also upload a list of tasks using the importing tool. The quality control component randomly selects a pair of previously judged documents to measure consistency. If the ratio of consistent tests to total tests falls below a predefined threshold, an informational message can be sent.

4 EXPERIENCE

An earlier version of the tool was used by NIST to determine up to the top-10 best items for each of 38 topics for the TREC 2022 Health Misinformation Track, with 2,200 judgments collected [12]. The current version of the tool reflects feedback received from NIST, including bug reports. Based on this feedback, we made several changes reflected in the version described in this paper. In particular, earlier versions of the tool did not maintain the current "best document", which increased assessor effort by requiring them to re-review a greater number of previously seen documents. Other changes included highlighting features and more robust logging.

More recently, we have conducted additional experiments to re-judge topics from the TREC 2021 Health Misinformation Track to explore assessor consistency. In this second experiment, we employed 40 assessors to evaluate 30 topics, with each topic being evaluated by three assessors. During this study, we collected almost 10,000 additional judgments, with more than 300 words or phrases entered in the search box and roughly 20,460 parts of 1,623 documents highlighted by the mouse. We are continuing to analyze this data, which will be reported in a forthcoming publication.

5 CONCLUSION

Many SIGIR 2023 attendees may not have had personal experience with preference judgments, and this demo provides an opportunity for attendees to explore them and discuss their potential. The demo will include a variety of examples taken from the TREC Health Misinformation Track, the TREC Deep Learning Track, and the MS Marco collection. In conducting the demo, we hope to receive additional feedback, allowing us to continue to improve the tool.

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